



**DIRECCIÓN GENERAL DE CRÉDITO PÚBLICO  
MINISTERIO DE HACIENDA  
REPÚBLICA DOMINICANA**

**Auction Invitation  
SINGLE PRICE COMPETITIVE AUCTION**

**I.- AUCTION CONDITIONS**

<b>Target Audience:</b> General Public	
<b>Auction Date</b>	Tuesday, March 7, 2023
<b>Settlement Date</b>	T+3 through CEVALDOM, Friday 10 March of 2023
<b>Offers Reception Schedule:</b>	9:00 A.M. - 1:00 P.M.
<b>Allocation Type:</b>	Single Price
<b>Quotes:</b>	Clean Price with 4 decimal places
<b>Settlement Type:</b>	Dirty Price with 4 decimal places
<b>Auction Platform</b>	Bloomberg
<b>Results Notification:</b>	On T+1 each participant will be notified of the award of offers by the Bloomberg platform.
<b>Notice of Consolidated Results:</b>	The results will be published on the Crédito Público website and through the Bloomberg platform.

**II. CHARACTERISTICS OF THE ISSUANCE**

<b>ISIN</b>	DO1005212019
<b>Series</b>	MH3-2034
<b>Maturity</b>	11 years
<b>Issuance Date</b>	February 10, 2023
<b>Maturity Date</b>	February 10, 2034
<b>Issuance Amount</b>	RD\$100,000,000,000.00
<b>Auction Amount</b>	RD\$10,000,000,000.00
<b>Amount Available for Placement</b>	RD\$70,000,000,000.00
<b>Coupon Rate</b>	13.6250%
<b>Days to Maturity</b>	3990
<b>Days of Accumulated Interest</b>	28
<b>Periodicity</b>	2
<b>Amortization Type</b>	Bullet
<b>Minimum Amount</b>	RD\$1,000,000.00
<b>Allocation Multiple</b>	RD\$100,000.00
<b>Issuance Type</b>	Dematerialized
<b>Custodian Entity</b>	CEVALDOM

For questions please call +1 (809) 687-5131 exts: 2396 and 2311 or email: [infosubastas@creditopublico.gov.do](mailto:infosubastas@creditopublico.gov.do)